**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 09 October 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRC347”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 09 October 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC347

**Nominal Issued** R 35,000,000.00

**Issue Price** 100%

**Coupon** 9.098 (3 Month JIBAR as at 09 Oct 2020 of 3.358% plus 574 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 March 2024

**Books Close Date** 23 March, 23 June, 23 September, 23 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on22 March, 22 June, 22 September, 22 December

**Issue Date** 09 October 2020

**Date Convention** Modified Following

**Interest Commencement Date** 09 October 2020

**First Interest Payment Date** 27 December 2020

**ISIN No.** ZAG000171562

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC347%20PricingSupplement0910.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC347%20PricingSupplement0910.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000